



APPLICATION ON PLAIN PAPER ASBA

1.	Name of Company	KAIROSOFT AI SOLUTIONS LIMITED																							
2.	Name and address of the Eligible Equity Shareholder including joint applicants	Name of Sole / First Applicant :Address: Name of Second Joint Applicant : Name of Third Joint Applicant :																							
3.	Registered Folio Number/DP and Client ID No.																								
4.	Number of Equity Shares held as on Record Date																								
5.	Number of Equity Shares entitled as per Rights Entitlement																								
6.	Number of Equity Shares applied for as per Rights Entitlement(A)																								
7.	Number of additional Equity Shares applied for,if any(B)																								
8.	Total number of Equity Shares applied for(A+B)																								
9.	TERMS OF PAYMENT <table border="1"> <thead> <tr> <th>AMOUNT PAYABLE PER RIGHT EQUITY SHARE</th> <th>FACE VALUE</th> <th>PREMIUM</th> <th>TOTAL</th> </tr> </thead> <tbody> <tr> <td>On Application</td> <td>₹ 10.00</td> <td>₹ 240</td> <td>₹ 250</td> </tr> <tr> <td>Total</td> <td>₹ 10.00</td> <td>₹ 240</td> <td>₹ 250</td> </tr> </tbody> </table>													AMOUNT PAYABLE PER RIGHT EQUITY SHARE	FACE VALUE	PREMIUM	TOTAL	On Application	₹ 10.00	₹ 240	₹ 250	Total	₹ 10.00	₹ 240	₹ 250
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On Application	₹ 10.00	₹ 240	₹ 250																						
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10.	PAN	Sole/First Account Holder																							
		Second Joint Account Holder																							
		Third Joint Account Holder																							
11.	Whether applying through ASBA (Yes/No)	Yes																							
	ASBA Account Number-																								
	SCSB and Branch Address																								
	Total Amount to be blocked (in figures and in words)																								



<p>I authorize the SCSB to block the amount specified above as part of the ASBA Process.Undertaking by Equity Shareholder/ASBA Account Holder: I/We hereby certify that I/We are eligible ASBA Investors</p> <p>_____</p> <p>Sole/First Account Holder Second Joint Account Holder Third Joint Account Holder</p>		
<p>The Right Entitlements or the Right Shares of our Company have not been and will not be registered under the Securities Act, or any U.S. state securities laws and may not be offered, sold, resold, or otherwise transferred within the United States of America or the territories or possessions thereof, except in a transaction exempt from the registration requirements of the Securities Act. The rights referred to in the Issue Materials are being offered in India, but not in the United States. The offering to which the Issue Materials relate to is not and are under no circumstances to be construed as, an offering of any Right Entitlement or the Right Shares for sale in the United States or as a solicitation therein of an offer to buy any of the said Right Entitlement or the Right Shares. Accordingly, the Issue Materials should not be forwarded to or transmitted in or into the United States at any time Neither our Company nor any person acting on behalf of our Company will accept subscriptions or renunciation from any person, or the agent of any person, who appears to be, or who our Company or any person acting on behalf of our Company has reason to believe is in the United States when the buy order is made. Envelopes containing an Application Form and Rights Entitlement Letter should not be postmarked in the United States or otherwise dispatched from the United States or any other jurisdiction where it would be illegal to make an offer, and all persons subscribing for the Right Entitlements or the Right Shares and wishing to hold such Right Shares in registered form must provide an address for registration of the Equity Shares in India.</p> <p>_____</p> <p>Sole / First Applicant Second Joint Applicant Third Joint Applicant</p> <p>Please Note: All capitalized terms not specifically defined herein shall carry the same meaning as ascribed to them in the Letter of Offer dated 05.02.2025 the BSE Limited.</p>		